

RNS Number : 8616Q
Anglo American PLC
20 April 2009

News Release

20 April 2009

Anglo American announces increase of convertible bond offering to US\$1.7 billion following exercise of over-allotment option

Anglo American plc ("Anglo American") announces the full exercise of the over-allotment option (greenshoe) by Goldman Sachs International and Morgan Stanley & Co. International plc, on behalf of the Managers (as defined below), following the successful offering of its convertible bonds (the "Bonds") on 16 April 2009, increasing the overall size of the offering to US\$1.7 billion.

Goldman Sachs International, acting as Stabilising Manager (as defined below), has informed Anglo American that it has not to date carried out any stabilisation activities.

Application will be made to the Financial Services Authority in its capacity as competent authority under the Financial Services and Markets Act 2000 (the "UKLA") for the Bonds to be admitted to the Official List of the UKLA and to be admitted to trading on the London Stock Exchange's Professional Securities Market. Listing particulars will be prepared in connection with the listing of the Bonds.

The Bonds were offered only to qualified investors within the meaning of Directive 2003/71/EC of the European Parliament and the Council of November 4th, 2003 and in accordance with the respective regulations of each country in which the Bonds were offered. The Bonds have not been and will not be offered or sold in the United States of America or to, or for the account or benefit of, US Persons.

This offering was lead-managed by Goldman Sachs International and Morgan Stanley & Co International plc acting as Joint Lead-Managers and Joint Bookrunners, with BNP PARIBAS and UBS Limited as Co-Lead Managers.

In connection with the issue of the Bonds, Goldman Sachs International acting as Stabilising

Manager (or persons acting on behalf of it) may over-allot Bonds or effect transactions with a view to supporting the market price of the Bonds at a level higher than that which might otherwise prevail. However, there is no assurance that Goldman Sachs International (or persons acting on behalf of it) will undertake stabilisation action. Any stabilisation action may begin on or after the date on which adequate public disclosure of the final terms of the offer of the Bonds is made and, if begun, may be ended at any time, but it must end no later than the earlier of 30 days after the issue date of the Bonds and 60 days after the date of the allotment of the Bonds. Any stabilisation action or over-allotment must be conducted by Goldman Sachs International (or persons acting on behalf of it) in accordance with all applicable laws and rules.

This announcement is for general information only and does not form part of any offer to sell, or the solicitation of any offer to buy, securities. The distribution of this announcement and the offer and sale of the securities described in this announcement in certain jurisdictions may be restricted by law. Any persons reading this announcement should inform themselves of and observe any such restrictions.

This announcement is directed only at the following persons in the United Kingdom: investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"); and high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order. If you are in the United Kingdom and do not fall into one of the above categories, any investment or investment activity to which this announcement relates is not available to you, and will not be engaged in with you, and you should not act upon, or rely upon, this announcement.

The Bonds being offered and the ordinary shares issuable upon conversion of the Bonds have not been registered under the US Securities Act of 1933 (the "Securities Act") and may not be offered or sold in the United States or to, or for the account or benefit of, US persons (as such term is defined in Regulation S under the Securities Act) absent registration or an applicable exemption from registration under the Securities Act and applicable state securities laws. This press release does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state in which such offer, solicitation or sale would be unlawful.

For further information, please contact:

United Kingdom

James Wyatt-Tilby, Media Relations
Tel: +44 (0)20 7968 8759

Caroline Metcalfe, Investor Relations
Tel: +44 (0)20 7968 2192

South Africa

Anna Poulter, Investor Relations
Tel: +27 (0)11 638 2079

Pranill Ramchander, Media Relations
Tel: +27 (0)11 638 2592

Notes to Editors:

Anglo American plc is one of the world's largest mining groups. With its subsidiaries, joint ventures and associates, it is a global leader in platinum group metals and diamonds, with significant interests in coal, base and ferrous metals, as well as an industrial minerals business. The Group is geographically diverse, with operations in Africa, Europe, South and North America, Australia and Asia. (www.angloamerican.co.uk)

This information is provided by RNS
The company news service from the London Stock Exchange

END

MSCEASLEALPNEFE