

Attention Business/Financial Editors:
Northern Shield Announces Private Placement

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UNITED STATES/

OTTAWA, April 28 /CNW Telbec/ - Northern Shield Resources Inc. ("Northern Shield") (TSX-V: NRN) is pleased to announce that it is confirming orders for a non-brokered private placement (the "Private Placement"), in one or more closings, of up to 15,613,889 units ("Units") at a price of \$0.09 per Unit for gross proceeds of up to \$1,405,250 million, each Unit consisting of one common share and one-half of one warrant with each whole warrant exercisable for one common share at a price of \$0.15 for a period of 18 months. The proceeds from the Private Placement will be used for exploration on Northern Shield's properties, working capital and for general corporate purposes. Finder's fees of up to 10% in cash will be paid to certain finders in connection with the Private Placement. It is expected that certain insiders of Northern Shield (a 10%+ holder as well as directors) will purchase approximately 6,280,555 Units, in aggregate, under the Private Placement. The securities issued under the Private Placement and the common shares issuable upon exercise of the warrants will be subject to a hold period of four months and a day from the date of their issuance. Completion of the Private Placement is subject to the approval of TSX Venture Exchange.

Northern Shield is an innovative, results-driven Canadian company focused on Platinum Group Element (PGE) and diamond exploration in Ontario. Its mission is to create a successful mineral exploration company through technical excellence and efficient management, where success is measured by the identification and development of high-quality mineral exploration projects, which may ultimately be optioned, sold or developed for maximum return on investment.

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein.
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/For further information: on Northern Shield and its properties, please visit our website at www.northern-shield.com or contact: Ian Bliss, President and CEO, Northern Shield Resources Inc., (613) 232-0459, Fax: (613) 232-0760, [info\(at\)northern-shield.com/](mailto:info(at)northern-shield.com)
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CO: Northern Shield Resources Inc.

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