



#2550-1066 W. Hastings St.  
Vancouver, British Columbia  
V6E 3X2 Canada  
Tel: (604) 682-5122  
Fax: (604) 682-5232  
www.stratagold.com  
info@stratagold.com

## **STRATAGOLD CORPORATION ANNOUNCES CLOSING OF BUSINESS COMBINATION WITH VICTORIA GOLD CORP.**

**June 5, 2009 – Vancouver, BC** - Further to the press releases of StrataGold Corporation (SGV-TSX) (“StrataGold” or “the Company”) issued on February 11, 2009, March 30, 2009 and May 26, 2009, StrataGold and Victoria Gold Corp. (“Victoria”) are pleased to confirm that the previously announced acquisition of StrataGold by Victoria, by way of Plan of Arrangement (the “Arrangement”), which was approved by the Supreme Court of British Columbia on May 29, 2009, has closed with an effective date of June 4, 2009.

Effective June 4, 2009, StrataGold shareholders will receive Victoria common shares on the basis of 0.1249 of a Victoria common share for each StrataGold common share held. The common shares of StrataGold are expected to be delisted at the close of business on Monday, June 8, 2009.

### **Transaction Summary**

Pursuant to the Arrangement, a total of 23,000,710 common shares of Victoria may be issued to holders of StrataGold common shares on the basis of 0.1249 of a Victoria common share for each StrataGold common share held. After such share exchange, 17% of the outstanding common shares of Victoria will be held by former holders of StrataGold common shares, while approximately 83% of the outstanding common shares of Victoria will be held by existing holders of Victoria common shares. All outstanding StrataGold options and warrants will become exercisable for common shares of Victoria in accordance with the same ratio. If all such options and warrants were to be exercised, a total of 3,794,306 common shares of Victoria would be issued in connection therewith.

### **For further information, please contact:**

Terry Tucker, President and CEO  
Vanessa Pickering, Manager, Investor Communications  
StrataGold Corporation  
Tel: 604-696-6601  
E-mail: [info@stratagold.com](mailto:info@stratagold.com)  
Website: [www.stratagold.com](http://www.stratagold.com)

### **Statement Regarding Forward Looking Statements**

This news release of StrataGold Corporation (the "Company") contains statements that constitute "forward-looking statements." Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements, or developments in our industry, to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects," "aims," "plans," "anticipates," "believes," "intends," "estimates," "projects," "potential" and similar expressions, or that events or conditions "will," "would," "may," "could" or "should" occur. Forward-looking statements in this document include statements regarding: the Company's expectations that StrataGold's common shares will be delisted on Monday, June 8, 2009. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements, and readers are cautioned not to place undue reliance on these forward-looking statements that speak only as of their respective dates. Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as expressly required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.