

Press release

Result of Rio Tinto Limited Rights Issue

3 July 2009

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On 5 June 2009 Rio Tinto announced Rights Issues consisting of a 21 for 40 Rights Issue of 524,460,478 New Rio Tinto plc Shares at 1,400 pence per share and a 21 for 40 Rights Issue of 150,015,297 New Rio Tinto Limited Shares at A\$28.29 per share.

Rio Tinto announces that the Rio Tinto Limited Rights Issue closed for acceptances at 5:00 p.m. Melbourne time on Wednesday, 1 July 2009.

Rio Tinto received valid acceptances in respect of 142,149,887 New Rio Tinto Limited Shares, representing approximately 94.76% of the total number of New Rio Tinto Limited Shares offered to Public Shareholders pursuant to the fully underwritten Rights Issue.

The issue of New Rio Tinto Limited Shares and dispatch of confirmation statements is expected to occur on Thursday, 9 July 2009.

It is expected that the New Rio Tinto Limited Shares will commence normal T+3 settlement trading on the Australian Securities Exchange on Friday, 10 July 2009.

The results of the Rio Tinto plc Rights Issue shortfall placement have already been announced to ASX.

In accordance with their underwriting obligations in respect of the Rio Tinto Limited Rights Issue, Credit Suisse, J.P. Morgan and Macquarie will be seeking subscribers for the remaining 7,865,410 New Rio Tinto Limited Shares by way of a bookbuild to be undertaken today. Rio Tinto Limited will be requesting a trading halt to facilitate this process.

If you have further questions, please telephone the Rio Tinto Limited Shareholder Helpline or the Rio Tinto plc Shareholder Helpline on the numbers set out below. The helplines are available from 8.30 a.m. to 5.30 p.m. (Melbourne time and London time, respectively) Monday to Friday (except bank and other public holidays) and are expected to remain open until 24 July 2009 and 22 July 2009, respectively.

Rio Tinto Limited Shareholder Helpline

1800 813 292 (from inside Australia)
+61 3 9415 4030 (from outside Australia)

Rio Tinto plc Shareholder Helpline

0800 435 021 (from inside the UK)
+44 (0) 870 703 6364 (from outside the UK)

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Please note that, for legal reasons, the Rio Tinto Limited Shareholder Helpline and the Rio Tinto plc Shareholder Helpline are only able to provide information contained in the relevant offer documents and information relating to Rio Tinto Limited's and Rio Tinto plc's registers of members and are unable to give advice on the merits of the Rights Issues, or provide legal, financial, tax or investment advice.

About Rio Tinto

Rio Tinto is a leading international mining group headquartered in the UK, combining Rio Tinto plc, a London and NYSE listed company, and Rio Tinto Limited, which is listed on the Australian Securities Exchange.

Rio Tinto's business is finding, mining, and processing mineral resources. Major products are aluminium, copper, diamonds, energy (coal and uranium), gold, industrial minerals (borax, titanium dioxide, salt, talc) and iron ore. Activities span the world but are strongly represented in Australia and North America with significant businesses in South America, Asia, Europe and southern Africa.

Credit Suisse Securities (Europe) Limited, J.P. Morgan Cazenove Limited and Macquarie Capital Advisers Limited are acting as joint global co-ordinators.

Credit Suisse Securities (Europe) Limited and J.P. Morgan Cazenove Limited are acting as joint sponsors and corporate brokers with respect to the Rights Issue for Rio Tinto plc. The Rights Issue for Rio Tinto plc is fully underwritten by Credit Suisse Securities (Europe) Limited, J.P. Morgan Securities Ltd. on behalf of its affiliate J.P. Morgan Cazenove Limited, Deutsche Bank AG, London branch and Morgan Stanley & Co International plc as joint bookrunners and Macquarie Capital (Europe) Limited, RBS Hoare Govett Limited and Société Générale SA as co-bookrunners.

The Rights Issue for Rio Tinto Limited is fully underwritten by Credit Suisse Securities (Australia) Limited, J.P. Morgan Australia Limited, Macquarie Capital Advisers Limited and RBS Equity Capital Markets (Australia) Limited as joint bookrunners and Deutsche Bank AG, Sydney branch, Morgan Stanley Australia Securities Limited and Société Générale SA as co-bookrunners.

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Defined terms used in this announcement shall have the same meanings as in the Offer Booklet and Prospectus relating to the Rights Issue each dated 16 June 2009, unless the context requires otherwise.