

# THEMAC RESOURCES GROUP LIMITED

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TSXV: MAC.H

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## NEWS RELEASE

November 20, 2009

### Private Placement and Debt Settlement Announced

Vancouver, B.C. – **THEMAC Resources Group Limited** (TSXV-NEX: MAC.H, “the Company”) wishes to announce that it has agreed to the settlement of a debt of \$40,000 in consulting and management fees due to a company controlled by a director of the Company, by issuing 533,333 common shares of the Company at a price of \$0.075 per common shares.

The above transaction is subject to regulatory approvals, and the shares issued will have a hold period of four months from the time of distribution in compliance with TSX Venture Exchange policies and applicable securities law.

For further information contact Mr. Salvador Miranda at (604) 806-6110

On behalf of the board of directors

THEMAC RESOURCES GROUP LIMITED

Per:

(Signed): "Barrett Sleeman"

Barrett Sleeman

President

*THE TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.*

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